

THE ENERGY DRINKS CATEGORY

WHAT ARE THE DIFFERENT SEGMENTS WITHIN ENERGY DRINKS AND WHY ARE THEY IMPORTANT?



TRADITIONAL ENERGY DRINKS

This is where the energy story began and kick-started a whole new category. Still the largest segment within energy drinks⁴, these were historically the entry point to the category and act as a signpost for your shoppers to help them find energy drinks.

Source: 4. NIQ, Total Coverage Value Sales MAT W.E 30.12.23



FLAVOURED ENERGY DRINKS

energy drink but with fully loaded flavour.

This segment of Energy Drinks is the biggest driver of energy growth over the last year⁵. These products are for your shoppers who want all the functional benefits of a Traditional

Zero sugar energy drinks have experienced huge growth in sales over the last year⁶ as more shoppers look to reduce their sugar intake without compromising on taste. Products in this segment deliver the functionality of an Energy Drink but with zero sugar.





PERFORMANCE ENERGY DRINKS

This is an emerging segment within the energy category and offers products that have been enhanced for sport and fitness lifestyles. Attracting new shoppers to the category, these drinks provide zero sugar and additional benefits such as BCAA's and Electrolytes

Source: 4. NIQ, Total Coverage Value Sales MAT W.E 30.12.23